

S. S. KOTHARI & CO.

CHARTERED ACCOUNTANTS

| | | | |
|-------------------|-------------------------------------|-------------------|----------------|
| S.S. KOTHARI | B.Com., C.T.A. (LOND), F.C.A. | R.N. BARDHAN | B.Com., F.C.A. |
| R.K. ROYCHOUDHURY | B.Sc., B.Com., F.C.A. | | |
| T.K. SENGUPTA | B.Com., LL.B., F.C.A. | P.K. BHATTACHARYA | B.Com., F.C.A. |
| S. CHAKRABORTY | B.Com., F.C.A., D.I.S.A. (I.C.A.I.) | | |

CENTRE POINT
ROOM NO. 314
21, OLD COURT HOUSE STREET
KOLKATA - 700 001

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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of **PETERHOUSE INVESTMENTS INDIA LIMITED** for the quarter ended 30th September, 2015. The preparation of this statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

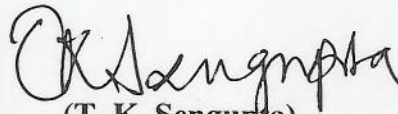
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata

Dated: 15th October, 2015



For **S. S. KOTHARI & CO.**
Chartered Accountants
Firm Regn. No. 302034E


(T. K. Sengupta)
Partner
Membership No. 050938

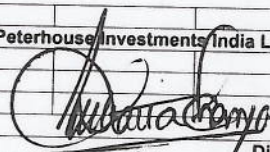
PETERHOUSE INVESTMENTS INDIA LIMITED
Registered Office: PS Srijan Techpark, DN-52,4th Floor, Salt Lake City, Kolkata-700091

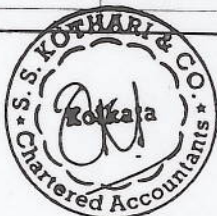
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

Part I

| | Particulars | Quarter ended | | | Half Year ended | | Year ended |
|--------|-----------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|--------------------------|
| | | 30-Sep-2015 (Unaudited) | 30-Jun-2015 (Unaudited) | 30-Sep-2014 (Unaudited) | 30-Sep-2015 (Unaudited) | 30-Sep-2014 (Unaudited) | 31-Mar-2015 (Audited) |
| 1 | Income from Operations | | | | | | |
| | (a) Net Sales / Income from Operations | 543,765 | 616,795 | 748,587 | 1,160,560 | 748,587 | 1,103,534 |
| | (b) Other Operating Income | 327,102 | 128,329 | 427,963 | 455,431 | 602,749 | 991,302 |
| | Total Income from Operations (Net) | 870,867 | 745,124 | 1,176,550 | 1,615,991 | 1,351,337 | 2,094,836 |
| 2 | Expenses | | | | | | |
| | (a) Service Charges | 38,700 | 23,400 | 33,900 | 62,100 | 54,900 | 101,700 |
| | (b) Depreciation and Amortisation Expense | | | | | | 199,136 |
| | (c) Employees Cost | 376,620 | 193,291 | 277,934 | 569,911 | 558,100 | 1,334,109 |
| | (d) Rent | 22,669 | | 26,966 | 22,669 | 26,966 | 53,930 |
| | (e) Consultancy | 58,164 | 5,618 | 25,540 | 63,782 | 61,170 | 144,053 |
| | (f) Diminuation in Value of Investments | | | | | | 415,621 |
| | (g) Other Expenses | 44,054 | 29,008 | 81,848 | 73,062 | 162,032 | 208,439 |
| | Total Expenses | 540,207 | 251,317 | 446,188 | 791,524 | 863,168 | 2,456,988 |
| 3 | Profit / (Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2) | 330,660 | 493,807 | 730,362 | 824,467 | 488,169 | (362,152) |
| 4 | Other Income | - | - | - | - | - | - |
| 5 | Profit / (Loss) before Interest & Exceptional Items (3+4) | 330,660 | 493,807 | 730,362 | 824,467 | 488,169 | (362,152) |
| 6 | Finance Cost | - | - | 38,023 | 0 | 73,297 | 73,297 |
| 7 | Profit / (Loss) after Interest but before Exceptional Items (5-6) | 330,660 | 493,807 | 692,339 | 824,467 | 414,872 | (435,449) |
| 8 | Exceptional items | - | - | - | - | - | - |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7+8) | 330,660 | 493,807 | 692,339 | 824,467 | 414,872 | (435,449) |
| 10 | Tax expense (Refer Note 2) | - | - | - | - | - | - |
| 11 | Net Profit / (Loss) from Ordinary Activities after tax (9-10) | 330,660 | 493,807 | 692,339 | 824,467 | 414,872 | (435,449) |
| 12 | Extraordinary Items (net of tax expense Rs. Nil) | - | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11-12) | 330,660 | 493,807 | 692,339 | 824,467 | 414,872 | (435,449) |
| 14 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15) | 330,660 | 493,807 | 692,339 | 824,467 | 414,872 | (435,449) |
| 15 | Paid-up Equity Share Capital (Re. 10 per share) | 26,178,310 | 26,178,310 | 26,178,310 | 26,178,310 | 26,178,310 | 26,178,310 |
| 16 | Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | | | | | | 389,909,734 |
| 17(i) | Earnings Per Share (before extraordinary items) (of Re. 10/- each) (not annualised) | | | | | | |
| | (a) Basic | 0.13 | 0.19 | 0.26 | 0.31 | 0.16 | (0.17) |
| | (b) Diluted | 0.13 | 0.19 | 0.26 | 0.31 | 0.16 | (0.17) |
| 17(ii) | Earnings Per Share (after extraordinary items) (of Re. 10/- each) (not annualised) | | | | | | |
| | (a) Basic | 0.13 | 0.19 | 0.26 | 0.31 | 0.16 | (0.17) |
| | (b) Diluted | 0.13 | 0.19 | 0.26 | 0.31 | 0.16 | (0.17) |



| | | (In Rs.) | | | | | |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|--------------------------|
| Particulars | | Quarter ended | | | Half Year ended | | Year ended |
| | | 30-Sep-2015 (Unaudited) | 30-Jun-2015 (Unaudited) | 30-Sep-2014 (Unaudited) | 30-Sep-2015 (Unaudited) | 30-Sep-2014 (Unaudited) | 31-Mar-2015 (Audited) |
| Part II | | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding - | | | | | | |
| | -Number of shares | 22,498 | 22,498 | 22,498 | 22,498 | 22,498 | 22,498 |
| | -Percentage of Shareholding | 0.86% | 0.86% | 0.86% | 0.86% | 0.86% | 0.86% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares | - | - | - | - | - | - |
| | (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of shares | - | - | - | - | - | - |
| | (as a % of the total share capital of the company) | - | - | - | - | - | - |
| | b) Non-encumbered | | | | | | |
| | - Number of shares | 2,595,333 | 2,595,333 | 2,595,333 | 2,595,333 | 2,595,333 | 2,595,333 |
| | - Percentage of Shares | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | (as a % of the total shareholding of promoter and promoter group) | | | | | | |
| | - Percentage of Shares | 99.14% | 99.14% | 99.14% | 99.14% | 99.14% | 99.14% |
| | (as a % of the total share capital of the company) | | | | | | |
| B | INVESTORS COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | - | - | - | - | - | - |
| | Received during the quarter | - | - | 0 | 0 | 0 | 0 |
| | Disposed off during the quarter | - | - | 0 | 0 | 0 | 0 |
| | Remaining un-resolved at the end of the quarter | - | - | - | - | - | - |
| Notes : | | | | | | | |
| 1. | The above Financial Results, after review by the Audit Committee, have been approved and taken on record by the Board of Directors at their meeting held on 15th October, 2015. the statutory auditor of the company has conducted limited review of the above financial statements. | | | | | | |
| 2. | Previous quarters' / years' figures have been re-grouped / re-arranged wherever necessary. | | | | | | |
| 3. | The Company has no separate segments that needs to be reported. | | | | | | |
| | | For Peterhouse Investments India Limited | | | | | |
| Place : Kolkata | |  | | | | | |
| Dated : 15 th October, 2015 | | | | | | | |
| | | Director (DIN 02560547) | | | | | |



PETERHOUSE INVESTMENTS INDIA LIMITED

Registered Office: PS Srijan Tech Park, DN-52, Sector- V, Salt Lake City,
Kolkata - 700 091. Tel: +91 33 40134700, Fax: +91 33 40134800

Statement of Assets & Liabilities

(Rs in Lakh)

| | Particulars | (31-09-2015) | (31-03-2015) |
|----------|--------------------------------------------|-----------------|-----------------|
| | | Unaudited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 261.78 | 261.78 |
| | (b) Reserves and Surplus | 3,907.34 | 3,899.10 |
| | (c) Unsecured Loan | - | - |
| | (d) Money received against Share Warrants | - | - |
| | Sub-total - Shareholders Funds | 4,169.13 | 4,160.88 |
| 2 | Non- Current Liabilities | | |
| | (a) Long Term Borrowings | - | - |
| | (b) Deferred Tax Liabilities (net) | - | - |
| | (c) Other Long Term Liabilities | - | - |
| | (d) Long Term Provisions | 4.19 | 3.97 |
| | Sub-total - Non Current Liabilities | 4.19 | 3.97 |
| 3 | Current liabilities | | |
| | (a) Trade Payables | - | - |
| | (b) Other Current Liabilities | 0.08 | 0.29 |
| | (c) Short Term Provisions | 52.40 | 52.40 |
| | Sub-total - Current Liabilities | 52.48 | 52.69 |
| | TOTAL - EQUITY AND LIABILITIES | 4,225.79 | 4,217.54 |
| B | ASSETS | | |
| 1 | Non-Current Assets | | |
| | (a) Fixed Assets | 67.91 | 2.91 |
| | (b) Goodwill on consolidation | - | - |
| | (c) Non- Current Investments | 4,038.57 | 4,034.91 |
| | (d) Deferred Tax Assets (net) | - | - |
| | (e) Long Term Loans & Advances | - | - |
| | (f) Other Non-Current Assets | - | - |
| | Sub-total - Non- Current Assets | 4,106.49 | 4,037.82 |
| 2 | Current Assets | | |
| | (a) Current Investments | 12.50 | 152.98 |
| | (b) Inventories | - | - |
| | (c) Trade Receivables | - | - |
| | (d) Cash & Cash Equivalents | 3.67 | 21.17 |
| | (e) Short Term Loans & Advances | 100.00 | 0.17 |
| | (f) Other Current Assets | 3.13 | 5.40 |
| | Sub-total - Current Assets | 119.31 | 179.72 |
| | TOTAL - ASSETS | 4,225.79 | 4,217.54 |



For Peterhouse Investments India Limited

(Signature)

Debjit Bhattacharya
Director
(DIN 02560547)

Place : Kolkata

Dated : 15.10.2015